

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	K & P International Holdings Limited
Date Submitted	5 May 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00675</u> Descrip	otion : <u>K &amp; P IN</u>	T'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	900,000,000	HK\$0.10	HK\$90,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	900,000,000	<u>HK\$0.10</u>	HK\$90,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

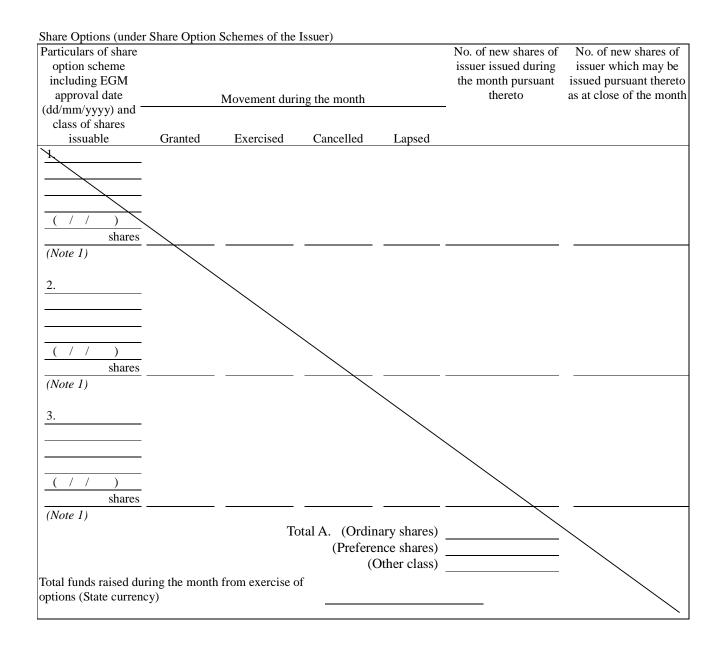
Stock code : Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

 Total authorised share capital at the end of the month (State currency) :
 HK\$90,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	267,004,800					
Increase/ (decrease) during the month	0					
Balance at close of the month	267,004,800					

III. Details of Movements in Issued Share Capital



Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2.</u>					
	$\setminus$				
	<u> </u>				
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
	$\backslash$				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)		$\backslash$	$\backslash$		
	( / / )		$\backslash$		
4.			$\backslash$		
( / / )					
Stock code (if listed)				$\backslash$	
Class of shares issuable ( <i>Note 1</i> )				$\backslash$	
Subscription price					
EGM approval date				$\backslash$	
(if applicable) (dd/mm/yyyy)	( / / )			Ň	$\backslash$
	Total	D (Ondia	ary charac)		$\backslash$
	Totai	(Preferen	ary shares) nce shares) Dther class)		

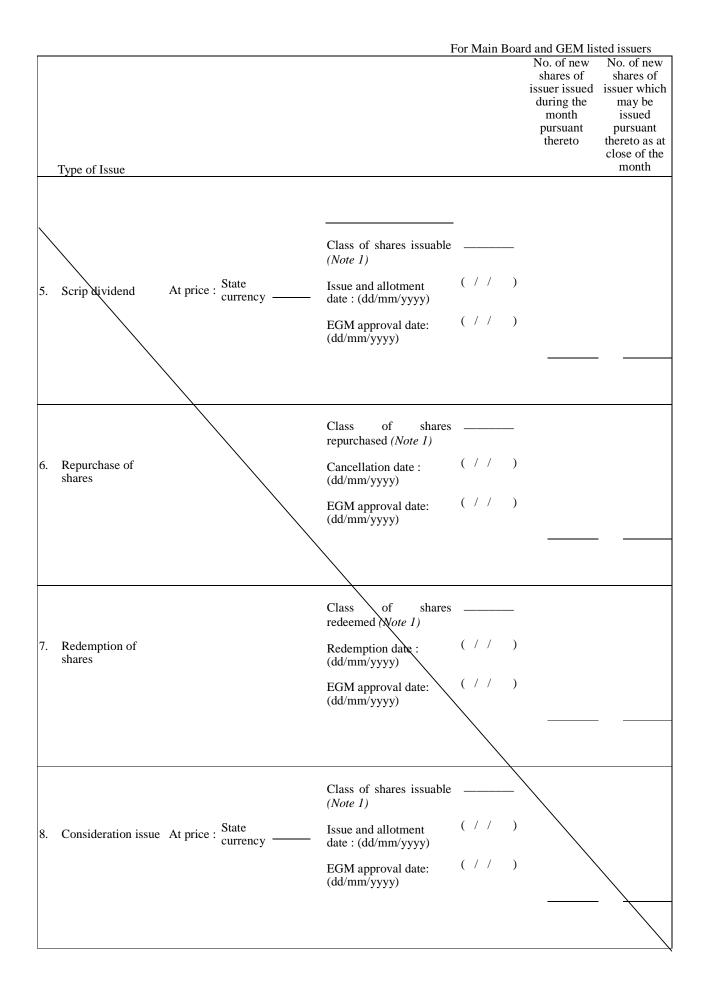
Convertibles (i.e. Convertible in	to Sharaa of the I	amon which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	—					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	<u> </u>					
	_					
	- \					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price		$\sum$				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_	$\backslash$				
	_	$\sim$				
	_	·	$\backslash$			
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			$\backslash$			
EGM approval date (if applicable)				$\backslash$		
	( / / )			$\backslash$		
4.	_					
	_			$\backslash$		
					$\underline{\ }$	
Stock code (if listed) Class of shares					$\backslash$	
issuable (Note 1)						
Subscription price EGM approval date					$\backslash$	
(if applicable)					· · · · · · · · · · · · · · · · · · ·	$\backslash$
(dd/mm/yyyy)	( / / )		Fotol C (Or <sup>1</sup> )	omy chores)		$\backslash$
				nary shares) ence shares)		- \
				Other class)		
						Ň

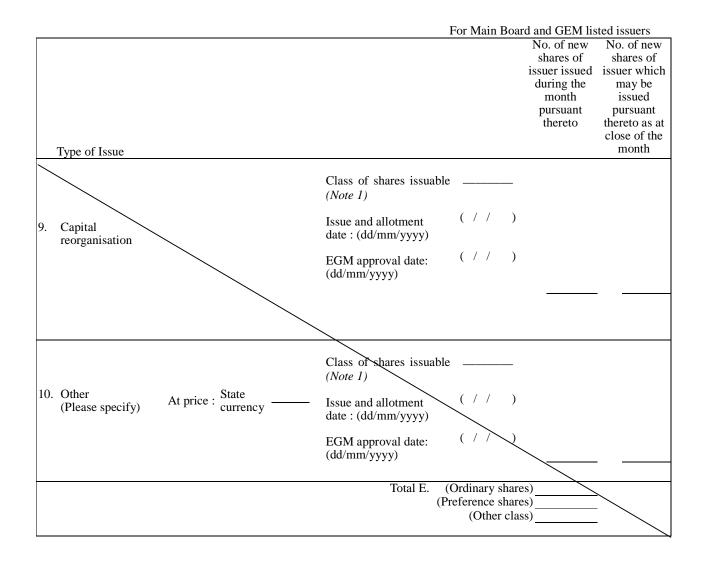
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	unereto	as at close of the month
1		
	-	
shares (Note 1)	-	
2.		
( / / ) shares (Note 1)		
3.		
J		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)		

Other Mo	ovements in Issu	ed Share Capital					No of more	No of reas
Туре	of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\backslash$			Class of shares issuable					
			(Note 1)					
1. Righ	nts issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	'/	)		
			EGM approval date: (dd/mm/yyyy)	( /	'/	)		
			Class of shares issuable					
		$\backslash$	( <i>Note 1</i> )					
2. Open	n offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			$\backslash$					
			Class of shares issuable ( <i>Note 1</i> )					
3. Plac	ing	At price : State	Issue and allotment date : (dd/mm/yyyx)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable			$\geq$		
			(Note 1)		, ,	,	$\backslash$	
4. Bon	us issue		Issue and allotment date : (dd/mm/yyyy)		/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
								$\overline{}$

Other Movements in Issued Share Capital





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

Remarks (if any)	(if any):
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Submitted by:	Tricor Tengis Limited	_	
Title:(Director, Sect	Branch Share Registrar retary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.